

DC Office of Campaign Finance

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Post-Election Report

(Part I of IV)

2020 Election Cycle and the 2020 Special Election Cycle

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DC Office of Campaign Finance



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Post-Election Report for the 2020 Election Cycle and the 2020 Special Election

I. INTRODUCTION

D.C. Law 22-94, the "Fair Elections Amendment Act of 2018" (the "Fair Elections Act"), effective May 5, 2018, and applicable November 7, 2018, establishes the Fair Elections Program in the Office of Campaign Finance (the OCF or the Agency). As codified in D.C. Official Code § 1-1163.32j (a), the Director of Campaign Finance is required to submit a report to the Mayor and the Council no later than 9 months after the end of each election cycle addressing the administration of the Program, which must include the names of the participating and non-participating candidates, the payments made from the fund, the list of qualified small dollar contributions received by participating and non-participating candidates, the list by participating candidate of expenditures made, funds remitted, and personal funds contributed by the participating candidate or the candidate's immediate family, and a review and evaluation of the Program on District elections and campaigns, and of national best practices relating to public financing programs, with recommendations for changes. The Fair Elections Act does not apply to candidates for the Office of Member of an Advisory Neighborhood Commission.

The District of Columbia Board of Elections (the Board) conducted the June 16, 2020 Special Election to fill the vacancy in the Office of Member of the Council from Ward 2, and conducted the November 3, 2020 General Election to fill at the end of the regular term, the Offices of At-Large Member of the Council (two (2) Seats), Member of the Council from Wards 2, 4, 7, and 8, and At-Large Member of the State Board of Education (one (1) seat), and Member of the State Board of Education from Wards 2, 4, 7, and 8. This Post-Election Report will discuss the operation of the Fair Elections Program in both of these Election Cycles.

The Data presented in this Report is based on information reported in the Reports of Receipts and Expenditures filed with the Office of Campaign Finance covering the start of the campaigns of the Candidates referenced herein through December 31, 2020, which incorporates the December 10th, 2020 Report of Receipts and Expenditures, the last financial report to include in its coverage period

receipts collected after the closing date of the coverage period for the October 26, 2020 8 Day Pre-General Election Report, and immediately before or on the November 3, 2020 General Election, which may have qualified for matching payments.

II. OVERVIEW OF THE FAIR ELECTIONS PROGRAM AND THE 2020 ELECTIONS

The "Fair Elections Amendment Act of 2018" (the "Fair Elections Act") dramatically changed the mode of financing campaign operations in the District of Columbia by offering candidates for elective office, except for candidates for the Office of Member of an Advisory Neighborhood Commission, the opportunity to qualify for the public funding of their political campaigns. The Fair Elections Program is a voluntary Program and is available to candidates who agree to lower contribution limits, restrictions on the sources of contributions, and a debate requirement in contested city-wide races. The certification of candidates into the Fair Elections Program provides the financial ability and impetus for those individuals who may not have otherwise considered elective office to compete in the electoral process, while also amplifying the voice of the qualified small dollar resident individual contributor whose contribution is matched.

The Fair Elections Act establishes the Fair Elections Program (the "Program") within the Office of Campaign Finance and charges the Agency with the responsibility to administer the laws and regulations governing the Program; to promulgate procedures to govern the audit and verification of qualified small dollar contributions for compliance with the requirements of the Program; to certify qualified candidates into the Program, and authorize the payment of base amount and matching payments from the Fair Elections Fund; to oversee the remission of funds; and to review and evaluate the Program following each election cycle, and submit reports to the Mayor, the Council, and to the public concerning the status of the Program and its effect on campaigns. The Fair Elections Fund is a special non-lapsing fund created for use solely for the distribution of payments to candidates who qualify to participate in the Program, and for the costs of administering the Fair Elections Program. The regulation of the financial operations of those candidates, who do not elect to participate in the Program, remains subject to the existing reporting requirements of the Campaign Finance Act.

The Office of Campaign Finance successfully implemented the Fair Elections Program during the 2020 Election Cycle, the first election cycle of the Program, and the 2020 Special Election Cycle. There were twenty (20) candidates certified as "participating candidates" in the Fair Elections Program for the November 3, 2020 General Election; twelve (12) Candidates certified as "participating candidates" in the June 2, 2020 Primary Election; and four (4) Candidates certified as "participating candidates" in the June 16, 2020 Special Election. A total of 49 candidates registered seeking to participate in the Fair Elections Program during the 2020 Election Cycle, and 17 candidates did not meet the threshold requirements. In addition, the Office of Campaign Finance certified four (4) Candidates in the Fair Elections Program to participate in the June 16, 2020 Special Election. A total of six (6) candidates registered seeking to participate in the Program during the 2020 Special Election, and two (2) candidates did not meet the threshold requirements.

Moreover, the following FEP candidates were elected and certified as Winners by the Board of Elections on December 2, 2020 in seven (7) of the eleven (11) seats for covered offices available for election to Public Office in the November 3, 2020 General Election:

- 1. Christina D. Henderson, At-Large Member of the Council
- 2. Janeese Lewis George, Ward Four Member of the Council
- 3. Trayon White, Ward Eight Member of the Council
- 4. Allister Chang, Ward Two Member of the State Board of Education
- 5. Frazier O'Leary, Ward Four Member of the State Board of Education
- 6. Eboni-Rose Thompson, Ward Seven Member of the State Board of Education
- 7. Carlene D. Reid, Ward Eight Member of the State Board of Education

As of March 1, 2021, the total sum of **\$4,016,797.64** has been disbursed from the Elections Fund in Base Amount (\$1,120,000.00) and Matching Payments (\$2,896,797.64), to the thirty-six (36) candidates who were certified in the Fair Elections Program to participate in the June 2, 2020 Primary Election, the June 16, 2020 Special Election, and the November 3, 2020 General Election.

A. Threshold and Eligibility Requirements for Participation in the Fair Elections Program

A candidate seeking certification as a participating candidate in the Fair Elections Program, who is entitled to receive public funds, must comply with the contribution limits set by D.C. Official Code § 1-1163.32b (a), and meet the threshold requirements established by D.C. Official Code § 1-1163.32 (a), during the qualifying period, as follows:

(1) Obtain the following:

- a. If a candidate for Mayor, qualified small dollar contributions of \$200 or less from at least 1,000 small dollar contributors who are District resident individuals, which in the aggregate total \$40,000 or more.
- b. If a candidate for Attorney General, qualified small dollar contributions of \$200 or less from at least 500 small dollar contributors who are District resident individuals, which in the aggregate total \$20,000 or more.
- c. If a candidate for Chairman of the Council, qualified small dollar contributions of \$200 or less from at least 300 small dollar contributors who are District resident individuals, which in the aggregate total \$15,000 or more.
- d. If a candidate for Member of the Council elected at-large, qualified small dollar contributions of \$100 or less from at least 250 small dollar contributors who are District resident individuals, which in the aggregate total \$12,000 or more.
- e. If a candidate for Member of the Council elected from a ward, or Member of the State Board of Education elected at-large, qualified small dollar contributions of \$50 or less from at least 150 small dollar contributors who are District resident individuals, which in the aggregate total \$5,000 or more; and
- f. If a candidate for Member of the State Board of Education elected from a ward, qualified small dollar contributions of \$20 or less from at least 50 small dollar contributors who are District resident individuals, which in the aggregate total \$1,000 or more.
- (2) File the requisite affidavit signed by both the candidate and the treasurer of the candidate's principal campaign committee, agreeing to adhere to the contribution limits, and other requirements of the Fair Elections Act.

Therefore, certification in the Program is dependent upon compliance with the foregoing requirements on or before the expiration of the qualifying period for the election the candidate is seeking to participate in. The "qualifying period" as defined by D.C. Official Code § 1-1161.01 (47B), means:

- "(A) For a candidate running in a primary election, the period beginning on the day after the most recent general election for the seat for the covered office that the candidate is seeking and ending on the last day to file nominating petitions for the primary election for the seat for the covered office sought;
- (B) For a candidate not running in a primary election, the period beginning on the day after the most recent general election for the seat for the covered office that the candidate is seeking and ending on the last day to file nominating petitions for the general election for the seat for the covered office sought; or
- (C) For a candidate running in a special election, the period beginning on the day the special election is called and ending on the last day to file nominating petitions for the covered office sought."

The "Qualifying Period" for the 2020 Primary Election was from November 7, 2018 through March 4, 2020 (the last day to file nominating petitions as a candidate for a covered office sought in the Primary Election); for the 2020 General Election was from November 7, 2018 through August 5, 2020 (the last day to file nominating petitions as a candidate for a covered office sought in the General Election); and for the 2020 Special Election was from January 8, 2020 through March 18, 2020 (the last day to file nominating petitions as a candidate for the covered office sought in the Special Election).

B. Projected Costs of the 2020 Election Cycle

The Fair Elections Fund is established for the purpose of receiving revenue from certain designated sources, including annual appropriations, in order to provide public financing for the political campaigns of participating candidates in the Fair Elections Program (FEP), and for the administration of the Program. Each year, the Office of Campaign Finance must submit in time for inclusion in the Mayor's budget and financial plan, an estimate of the amount of public funds that will be necessary to provide for the administration of the Program and for the elections in the next year in which elections are scheduled. *See D.C. Official Code § 1-1163.32i*. The 2020 Election Cycle was the first election cycle during which public funds were made available to local campaigns.

The Fair Elections Act provides for the public financing of campaigns through the distribution of a combination of lump sum Base Amount and Matching Payments to candidates who are certified by the Agency to participate in the Program. See D.C. Official Code §§ 1-1163.32d and 1-1163.32e. The Base Amount payments are prescribed by the Act dependent upon the covered office sought, as follows:

- (1) \$160,000 for the Office of Mayor.
- (2) \$40,000 for the Office of Attorney General.
- (3) \$40,000 for the Office of Chairman of the Council.
- (4) \$40,000 for the Office of Councilmember elected at-large and from a ward; and
- (5) \$10,000 for the Office of State Board of Education elected at-large and from a ward.

The payment of Matching Funds is based on the number of Qualified Small Dollar Contributions (QSDCs) received by a participating candidate from individual residents of the District of Columbia. Once certified, a participating candidate may continue to collect QSDCs and submit the documentation necessary to qualify for subsequent matching payments on the filing deadlines prescribed by the Act and Board Regulations for the Fair Elections Program.

The Act places a cap on the maximum amount of matching payments a participating candidate may receive based on 110% of the average expenditures of winning candidates for that covered office in a set number of prior election cycles, and authorizes base amount payments only in contested elections. Specifically, D.C. Official Code § 1-1163.32e (d) requires for the covered offices of Mayor and Chairman of the Council, to reflect on and calculate the expenditures of the winning candidates in the prior four (4) election cycles; for the covered office of Attorney General, to reflect on and calculate the expenditures of the winning candidates in all prior election cycles until such time as four election cycles for that office have been reached; and for the covered offices of Member of the Council elected at-large, and by ward, and for Member of the State Board of Education elected at-large, and by ward, to reflect on and calculate the average expenditures of the winning candidates for the respective offices in the prior two election cycles.

For the Primary and General Elections scheduled in 2020, the Office of Campaign Finance first calculated the maximum caps for the wining candidates in the 2014 and 2016 Election Cycles

based on 110% of the winning candidates,. The projections for the necessary levels of matching fund payments required for the 2020 Election Cycle was determined by multiplying 50% of the number of candidates who qualified for ballot access in the 2016 Election Cycle times the matching fund cap for the respective covered offices. The covered offices for the 2020 Election Cycle are the At-Large and Ward Members of the Council, and the At-Large and Ward State Members of the Board of Education. For the projected base amount payments required for the 2020 Election Cycle, the Agency multiplied the statutory amounts for the respective covered offices by 50% of the number of candidates who participated in the 2016 Election Cycle and qualified for ballot access. It was anticipated that at least 50% (19 candidates) of the total number of candidates (35 candidates) who participated in the most recent completed election cycle and qualified for ballot access would seek certification in the Fair Elections Program. In this regard, the Agency researched and found insightful the experience of the New York City Campaign Finance Board during the first cycle of its Public Financing Program in 1989. In New York City, 44.5% of all candidates on the ballot participated in the Public Financing Program and competed for a total of 43 elective offices, including the Offices of Mayor, City Council President, the Comptroller, Borough President (5 seats), and Council member (35 seats). The Agency also considered the first experience of Montgomery County, Maryland, during the first cycle of its Public Financing Program, where 33.8% (23) of all candidates on the Ballot (68) participated in their Program for the Offices of County Executive and County Council (5 District Seats and 4 At-Large Seats).

Therefore, the Office of Campaign Finance projected at a minimum \$3,571,413.00 would be required for matching fund payments, and \$580,000 would be required for base amount payments for the 2020 Election Cycle. The projections assumed all candidates anticipated to seek certification in the Program, based on the participation in the 2016 Election Cycle, would meet the maximum caps calculated for the matching payments allowed for the respective covered offices, and that all candidates would be entitled to the payment of the Base Amount specified for the respective covered offices.

Further, the estimated costs for the FEP Program during Election Cycle 2020 were split as follows: 17% (\$550,000) in FY19; 73% (\$3,181,272) in FY20; and 10% (\$415,141- The MARC included

an adjustment of \$665,000 based on the OCFO's fiscal impact statement estimated FY 21 cost of implementing the Fair Elections Act) in FY21.

III. THE FISCAL YEAR 2019, 2020, AND 2021 FAIR ELECTIONS PROGRAM TRACKING SUMMARY AS OF MARCH 1, 2021

The Revised Approved Budget for the Fair Elections Fund was \$555,000.00 for Fiscal Year 2019, \$3,161,561.62 for Fiscal Year 2020 (including the allocation of \$700,000.00 for the 2020 Special Election), and \$4,875,533.21 for Fiscal Year 2021 (including \$3,666,428.32, the 17% projected costs for the first year of activity anticipated during the 2022 Election Cycle). The Summary of the Revised Budget and Expenditures for the Fair Elections Fund is more fully described, as follows:

		FY 2019	FY 2019	FY 2019				
Agy Fund	Comp Object	APPROVED BUDGET	REVISED BUDGET	EXPENDITURES	BASE PAYMENT	MATCH PAYMENT	# Candidate	Carry-over
0101 FAIR ELECTIONS FUND	0507 SUBSIDIES	555,000.00	555,000.00	368,615.10	100,000.00	268,615.10	6	440,159.76
		FY 2020	FY 2020	FY 2020				
Agy Fund	Comp Object	APPROVED BUDGET	REVISED BUDGET	EXPENDITURES	BASE PAYMENT	MATCH PAYMENT		Carry-over
1121 FAIR ELECTIONS FUND	0507 SUBSIDIES	-	3,561,561.62	2,863,239.25	850,000.00	2,013,239.25	32	618,789.10
1121 FAIR ELECTIONS FUND - CARRYOVER from FY 2019		-	205,159.76					
1121 FAIR ELECTIONS FUND - CUT		-	(400,000.00)					
1734 SPECIAL ELECTION/CONTINGENCY RESERVE	0507 SUBSIDIES	-	700,000.00	345,301.65	160,000.00	185,301.65	5	
Grand Total		0.00	4,066,721.38	3,208,540.90	1,010,000.00	2,198,540.90		618,789.10
		FY 2021	FY 2021	FY 2021				
Agy Fund	Comp Object	APPROVED BUDGET	REVISED BUDGET	YTD EXPENDITURES	BASE PAYMENT	MATCH PAYMENT	# Candidate	Carry-over
1121 FAIR ELECTIONS FUND	0507 SUBSIDIES	4,256,744.11	4,256,744.11	441,722.90	10,000.00	431,722.90	18	
1121 FAIR ELECTIONS FUND - CARRYOVER from FY 2020	0507 SUBSIDIES		618,789.10					
1121 FAIR ELECTIONS FUND - Returned from Candidates	0507 SUBSIDIES			(132,268.90)		(132,268.90)		
Grand Total		4,256,744.11	4,875,533.21	309,454.00	10,000.00	299,454.00		

During FY 19, a total of seven (7) candidates registered their intent to participate in the Fair Elections Program, and five (5) of the candidates were subsequently certified as participating candidates in the Program, who qualified for Base Amount and Matching Payments in the total sum of \$368,615.10. During FY 20, 49 additional candidates registered their intent to participate in the Program, and 31 of these candidates were subsequently certified in the FEP. The Office of Campaign Finance authorized the disbursement of \$2,863,239.25 in FY 20 for participating candidates in the 2020 Election Cycle, with the sum of \$503,482.13 carried over to the Elections

Fund in Fiscal Year 2021. Five of the participating candidates in the 2020 Election Cycle reached the matching cap for the covered office sought. In addition, during FY 20, a Special Election was conducted on June 16, 2020 to fill the vacancy created by the resignation of the Member of the Council from Ward 2. The additional sum of \$700,000.00 was allocated for the base amount and matching payments anticipated for the Special Election. The Office of Campaign Finance authorized the payment of \$345,301.65 in public funds during the Special Election Cycle, and \$354,698.35 was returned to the Treasury.

During FY 21, the Office of Campaign Finance authorized Base Amount and Matching Payments in the total sum of \$432,293.90. Overall, the total sum of \$3,671,495.99 was expended during the 2020 Election Cycle, and the total sum of \$345,301.65 was authorized for Base Amount and Matching Fund Payments during the 2020 Special Election Cycle.

IV. THE JUNE 16, 2020 SPECIAL ELECTION

On January 7, 2020, Jack Evans resigned his position as the Ward 2 Councilmember on the Council of the District of Columbia, effective January 17, 2020. The Board of Elections, consistent with Section 903.3 of Title 3, "Elections and Ethics" of the Rules and Regulations of the Board, declared a vacancy in the Office of the Member of the Council from Ward 2, and scheduled a Special Election for this seat on Tuesday, June 16, 2020. Consequently, the Office of Campaign Finance was required to immediately prepare for the registration of potential candidates interested in participating in the Ward 2 Special Election. The Agency adjusted the E-Filing Systems for both the Traditional and the FEP Programs to manage the filing dates and contribution limits for the Special Election; developed the calendar for the filing of Receipts and Expenditures Reports for the Election, and included the reporting requirements in the Mandatory Entrance Conferences to be scheduled for new candidates and treasurers who registered in the Election; and developed the "Fair Elections Program Fact Sheet for Ward 2 Special Election for 2020". The Brochure was published at the OCF Website on January 27, 2020. The "qualifying period" for a candidate running in the Special Election to meet the threshold requirements of the Fair Elections Act and qualify for certification as a participating candidate in the Fair Elections Program began on the day the special election was called, January 8, 2020, and ended on the last day to file nominating

petitions for the covered office sought, Wednesday, March 18, 2020. To be certified as a participating candidate for this covered office, a candidate must obtain qualified small dollar contributions from at least 150 small dollar contributors who are individual residents of the District of Columbia, which, in the aggregate, total \$5,000 or more; and file an Affidavit signed by the candidate and the treasurer of the principal campaign committee agreeing to adhere to certain conditions. The contribution limit for the Office of Member of the Council elected from a ward is \$50. Once certified, the participating candidate is entitled to the payment of one half of the Base Amount of \$40,000, if the election is contested, and Matching Payments for Qualified Small Dollar Contributions received from District individual residents prior to certification and thereafter. The remaining portion of the Base Amount is payable once ballot access is achieved.

On January 29, 2020, the Office of Finance and Resource Management notified the Office of Campaign Finance that \$700,000.00 had been allocated to the Fair Elections Fund (the "Fund") for the projected costs for disbursements from the Fund for authorized Base Amount and Matching Fund payments to candidates registered in the Fair Elections Program and certified as "participating candidates" in the June 16, 2020 Special Election. The Office of Campaign Finance certified four (4) candidates as "participating candidates" in the June 16, 2020 Special Election. The Agency authorized the payment of \$345,301.65 in base amount and matching payments of public funds during the Special Election Cycle to these candidates. The remaining sum of \$354,698.35 was returned to the Treasury.

V. THE OCF FEP E-FILING AND DISCLOSURE SYSTEM

The Office of Campaign Finance completed and launched the first Phase of the development of the OCF Fair Elections Program E-Filing and Disclosure System for public use on July 26, 2019. Phase I enabled the online submission of financial reports and the upload of supporting documentation at the OCF Web Site by the candidates and committees who register in the Fair Elections Program, and the real time imaging of the financial reports for public view by the residents of the District of Columbia. The first candidate registered in the Fair Elections Program on April 7, 2019, and all candidates who registered in the Program successfully filed their financial reports online at the OCF Website on July 31, 2019, the first filing deadline for the Program.

The development and design of the Second Phase of the E-Filing and Disclosure System for the Fair Elections Program was completed during Fiscal Year 2020, and focused on providing greater public disclosure of campaign related data, and the expansion of the administrative management of the System. Overall, Phase II enables the public at the OCF Website to sort, search, and retrieve contribution and expenditure data; and to view registration disclosures and financial report data, quick statistics, and payout information. The Administrative Modules provide applications which store data pertinent to the audit process, payouts, filings, registrations, and the post-election cycle reports.

Specifically, Phase II provides Reports, for public viewing and download at the OCF Website, and for administrative use, including the Post-Election Reports of the Agency which are due nine (9) months after an election and will detail the election activity, as specified in D.C. Official Code Section 1-1163.32j; Summary Contribution and Expenditure Reports which allow the public to search committee reports by filer type, filing year and report name, and request report data by denomination or donor or expenditure type and purpose; and Administrative Lists of Filers/Non-Filers for a selected report. A Fair Elections Program Statistics Module has been designed with a Public Search Feature to obtain by Election Year, the total number of registered and certified candidates, the total amount of public fund payments, and the total amount of remissions; the Numbers by Office of candidates registered and certified, with total contributions, and public payments disbursed provided for each; and for the Election Year selected, statistics for the "Top 10 Candidates" by "Number of DC Supporters", "Number of Non-DC Supporters", Total Contributions Received", "Total Expenditures", "Public Funds Received" and "Total Contributions from Self/Family". The OCF Website also offers the public, the "Fair Elections Candidates Payment and Information" Link, which presents "Payments Made To-Date", the "Total Base Payments", the "Total Matching Payments' and "Total Payments Made", in total for all committees combined as well as separately for each committee. Further, access is provided at this Link to the following Reports: Filer Reports; Contributions/Receipts; Expenditures; Audit Reports; Orders; and to the afore-mentioned FEP Statistics.

The FEP Contributions and Expenditures Public Search Feature with data download based on the financial reports filed online by the Fair Elections candidate committees enables the search of

contributions by the recipient, report name (including filing year), amount (with value range), date (with date range), contributor name, contributor address (by city, state, zip code), and contribution type (cash, check, credit card, etc.): and expenditures by the payor, report name, amount (with value range), date (date range), payee name (individual, business), payee location (by city, state, zip), and expenditure type (based on Schedule B of the R&E Report). In addition, the public search features allow the link to a candidate's Registration Disclosures, which provides the date of registration, the listing of chairperson and treasurer, public fund payouts by type, amount, and date, financial reports filed, and any audits or orders issued to the committee.

The OCF Administrative Modules include a "Fair Elections Dashboard" available upon login which presents the total number of registered candidates, the total number of active candidates, the total number of candidates who have reached the cap, total numbers for various stages of the certification process, and totals for base amount and matching fund payouts. The FEP Dashboard also lists the FEP candidates, with links to the candidate's registration disclosure, and provides the committee name, the office sought, certification status, base amount and matching fund payouts, and the number of reports filed. Administrative Reports were developed during Phase II to assist the OCF Staff in the management of the Fair Elections Program. The Flagged Contributions Report enables the Agency to run reports for all filer types to identify the committees which received excessive contributions (in the aggregate), and to research excessive contributions by filer type, filing year and report name. Excessive contributions may be grouped by contributor name; similar sounding names; similar spelling names; and contributor address. The System administratively has the capability to create reminder letters and non-compliance letters for mass mailings, and for text notifications; to run reports listing committees that have registered with OCF under the Fair Elections Program, grouped by filer type, election year and registration documents filed; to manage reporting periods and the coverage dates for each report; and to identify the use by committees of the excel upload feature to file reports, and the template (report schedule) imported by the committee, the import date and time, the total number of records entered and imported, and the number of invalid records and valid but not imported records. Within the committee registration module, the OCF uses a checkoff to identify whether a candidate has attended a required entrance conference, and to generate from the data entered an attendance and non-attendance list; manages the various covered offices under the Fair Elections Program, and assigns the respective applicable

election year(s) and contribution limits for each; manages and sets the election (general, primary, and special) dates for applicable covered offices as mandated by law; and creates reporting coverage dates for specific committees, with the capability to control the floating or optional filing dates for a committee so that it pairs up correctly with its required filing dates.

The System enables the filer to register their committee online and amend the registration statement based upon OCF approval. The completed registration statement is automatically emailed to the filer for signature along with a link for the filer to create login information. The filer has the ability (Multiple login – filer (i.e., the candidate) to provide access for different users to data enter information for reports by creating and managing specific login information for the user. The OCF will be provided with a list of those users. Last, an online Training module was designed to enable filers to complete the mandatory Entrance Conference Training online.

VI. THE DEBATE PROGRAM

The Office of Campaign Finance implemented the OCF Debate Program during Fiscal Year 2020. The Fair Elections Program, a voluntary public financing program under the Office of Campaign Finance, was established in 2018. All candidates running in citywide contested elections, who have been certified as "participating candidates" under the FEP, are mandated by law to participate in debates. Consistent therewith, the Office of Campaign Finance hosted the 2020 DC Debates under the Fair Elections Act for the November 3, 2020 General Election city wide contests for the At-Large Member of the Council of the District of Columbia, and the At-Large Member of the State Board of Education. The Debates were presented in a virtual format, and live streamed at 2020dcdebates.com. The 2020 Debates were the inaugural debates under the Fair Elections Program. All Candidates certified in the Fair Elections Program in these city-wide contests were required to participate in the Debates, and all Candidates who achieved ballot access in the Traditional Campaign Finance Program were invited to participate. On September 29, 2020, the At-Large Member of the State Board of Education (SBOE) Candidate Debate was moderated by Perry Stein, the Washington Post Reporter for Education, and a total of 6 Candidates participated. The September 29th and 30th, 2020 Debates for At-Large Member of the Council (CC) were

moderated by the Washington Post Reporter, Fenit Nirappil, and a total of **18** Candidates participated. The Schedule for the Debates was, as follows:

- Debate 1 September 29, 2020, 4:30 PM 6:00 PM (6 Participants) (SBOE)
- Debate 1 September 29, 2020, 7:30 PM 9:00 PM (5 Participants) (CC)
- Debate 2 September 30, 2020, 5:00 PM 6:30 PM (7 Participants) (CC)
- Debate 3 September 30, 2020, 8:00 PM 9:30 PM (6 Participants) (CC)

The Office of Campaign Finance, notwithstanding the challenges of the COVID 19 Pandemic, successfully advertised, scheduled, and hosted the first debates under the Fair Elections Act in a virtual format to provide District Residents with the opportunity to hear directly from the candidates for public office in the November 3, 2020 General Election. American Sign Language (ASL) and Spanish Language Interpreters were provided for all scheduled virtual 2020 DC Debates. Advertisements for the Debates were placed on bus exteriors on various routes throughout the DC area, and on fifteen (15) area radio stations, and digital ads were placed on the internet. For the digital buy -2.1 million ads were served, and over 2,500 people clicked on the ads taking them to the website, resulting in a solid response. The advertisements prepared for release on the radio stations resulted in 191 spots running for over two weeks on WASH-FM, WBIG-FM, WDCH-FM, WHUR-FM, WITH-FM, WKYS-FM, WMMJ-FM, WMZO-FM, WOL-AM, WPRS-FM, WTEM-AM, WTOP-FM, WWDC-FM, WAMU-FM, and WLZL-FM. Press Releases and Information on the debates was also posted on the Website at 2020dcdebates.com, and listed the name, headshot photograph, and a brief description of the campaign platform for each registered participant. The Press Releases were disseminated to all candidates appearing on the November 3, 2020 General Election Ballot, and to the public on September 9, 2020, and on September 28, 2020. There were 14 Partners affiliated with the 2020 DC Debates, namely: Fair Budget Coalition; DC Action for Children; HBCU Collective; Community Enrichment Project; Washington Area Bicyclist Association; Advisory DC Jobs with Justice; Federation of Citizens Associations of the District of Columbia; Dupont Circle Federation of Civic Associations; and Breath DC.

The videos of the 2020 Debates were made available at the OCF 2020 DC Debates Website www.2020dcdebates.com for viewing through the November 3, 2020 General Election. For those

Candidates who were unable to participate in the Debates due to technical difficulties, the Agency forwarded Notices to the affected Candidates on October 5, 2020 by email, extending the opportunity for the two (2) affected Candidates to provide responses in writing to the questions posed to the candidates who were present during the debates. The Responses of the Candidates were posted at the OCF Website alongside the video of the debate for which the respective candidates were scheduled. The brand selected for the OCF hosted virtual debates was "2020 DC Debates". The complete list of registered participant candidates for the 2020 DC Debates was published on the Debate Website at 2020dcdebates.com and the OCF Website.

VII. POST-ELECTION AUDITS

The Fair Elections Division initiated the Post-Election Audit Program for the campaign operations of the ten (10) candidates who were certified and participated in the June 2, 2020 Primary Election, and did not proceed to the November 3, 2020 General Election; and the four (4) candidates who were certified and participated in the June 16, 2020 Special Election. The Audits were initiated by correspondence dated June 19, 2020 for the Primary Election Candidates, and July 6, 2020 for the Special Election Candidates, which required the Candidates to submit all of their financial records to the Office of Campaign Finance from the date of the respective registration of the principal campaign committee to the date of the Election. The Audits are ongoing. During March 2021, the FEP Division will initiate the Post-Election Audits for the twenty (20) candidates who were certified as participating candidates in the Fair Elections Program for the November 3, 2020 General Election.

Consistent with the Standard Operating Procedures of the Fair Elections Program, the mandatory post-election field audits of the campaign operations of the candidates certified to participate in the 2020 Elections Cycle and the 2020 Special Election Cycle will ensure accountability in the use of public funds, which is essential to maintaining the public's confidence in the integrity of the Fair Elections Program, and the ability of the Office of Campaign Finance to administer the Program.

VIII. THE REMISSION OF PUBLIC FUNDS

As of February 10, 2021, the total sum of \$4,016,797.64 has been disbursed from the Elections Fund in Base Amount and Matching Payments, to the thirty-six (36) candidates who were certified in the Fair Elections Program to participate in the June 2, 2020 Primary Election, the June 16, 2020 Special Election, and the November 3, 2020 General Election; and as of March 1, 2021, the total sum of \$132,268.90 has been remitted for deposit in the Fair Elections Fund from the campaign operations of Participating Candidates in the June 16, 2020 Special Election, the June 2, 2020 Primary Election and the November 3, 2020 General Election.

More specifically, the following Committees have, to date, remitted funds:

June 16, 2020 Special Election:

- 1. Patrick Kennedy for Ward 2 Special Election, \$39,252.38 received by Committee Check on January 11, 2021.
- 2. Jordan Grossman for Ward 2 Special Election, \$20,510.08, received by Committee Check on January 21, 2021.

June 2, 2020 Primary Election:

- 1. Evans 2020, \$795.64, received by Committee Check on December 10, 2020.
- 2. Patrick Kennedy for Ward 2, \$30,201.49 received by Committee Check on January 11, 2021.
- 3. Jordan Grossman for Ward 2, \$3,937.94 received by Committee Check on January 21, 2021, and \$120.84 received by Committee Check on February 9, 2021.
- 4. Yilin Zhang For Ward 2, \$5,782.05 received by Committee Check on February 12, 2021, and \$5,782.05 received by Committee Check on February 21, 2021.

November 3, 2020 General Election:

- 1. Let's Reid 2020, \$876.04 received by Committee Check on December 10, 2020.
- 2. Frazier for Ward 4, \$409.58 received by Committee Check on December 10, 2020.

- 3. Friends of Christina Henderson, \$17,457.49 received by Committee Check on December 29, 2020.
- 4. Karen for 7SBOE 2020, \$6.50 received by Committee Check on January 21, 2021.
- 5. Committee to Elect Jeanne' Lewis for City Council, \$1,439.94 received by Committee Check received February 9, 2021; and
- 6. Chander for Council, \$5,696.88 received by Committee Check on February 11, 2021.

IX. THE OCF RULEMAKING, EDUCATIONAL PROGRAM AND COMMUNITY OUTREACH FOR THE FAIR ELECTIONS PROGRAM

The Agency has established Rules and Regulations to fully implement the Fair Elections Act of 2018. The Regulations inform the public of the procedures established by the Agency which will govern the Fair Elections Program. Further, the Agency, since the effective date of the Act, has engaged in subsequent rulemaking to address amendments to the Fair Elections Act to establish the minimum contribution amount available for match; to add October 10th as a report date for FEP candidates preceding the date of an election; to authorize in lieu of "physical or electronic signature", FEP contributors to note their signature by affirmation or swearing by "an indication including by clicking a checkbox or button"; and to change the timeframes for the completion of certain tasks by five (5) days or 5 business days to "10 business days" for the initiation of the appeal process and the completion of the certification process, and from five (5) days to "five (5) business days" for direction by OCF to the Office of the Chief Financial Officer for payment of the base amount following certification, or the payment of matching funds following the verification of any other financial report; to authorize any candidate qualified for ballot access to participate in the debates; and to authorize the donation of campaign equipment valued at \$50 or more to a non-profit organization.

The Final Rulemaking for the Regulations of the Fair Elections Program were adopted by the Board of Elections as follows:

(1) On May 31, 2019, the Board of Elections published the Notice of Final Rulemaking in the D.C. Register (Volume 66/22), of its action to adopt the amendments to Chapter 3, "Advisory Opinions of the Board", Chapter 37, "Investigations and Hearings", Chapter 42,

- "The Fair Elections Program", and Chapter 43, "The Verification Process", of Title 3, "Elections and Ethics", of the District of Columbia Municipal Regulations (DCMR) to incorporate public comments, and to realign the regulations with the Campaign Finance and Fair Elections Acts. (See Notice of Proposed Rulemaking published on March 22, 2019 in the D.C. Register, Volume 66/12).
- (2) On July 12, 2019, the Board of Elections published a Notice of Final Rulemaking in the D.C. Register (Volume 66/28) to further amend the Regulations governing the traditional campaign finance operations to incorporate the Fair Elections Act, including Chapter 30, "Campaign Finance Operations: Committees, Candidates, Constituent Service Programs, Statehood Funds; Chapter 34, "Campaign Finance Recordkeeping and Audits"; Chapter 37, "Investigations and Hearings"; and Chapter 99, "Definitions". The Notice of Proposed Rulemaking was published in the D.C. Register on April 19, 2019 (Volume 66/16).
- (3) On October 11, 2019, the Board published a Notice of Final Rulemaking on October 11, 2019 in the D.C. Register (Volume 66/42) to amend Chapter 42, "The Fair Elections Program", and Chapter 43, "The Verification Process" to place the regulations into conformity with the Campaign Finance Act of 2011, as amended by the Fair Elections Amendment Act of 2018, and the Fair Elections Emergency Amendment Act of 2019. The Notice of Proposed and Emergency Rulemaking was published in the D.C. Register on June 21, 2019 (Volume 66/25), and republished on August 16, 2019 (Volume 66/34), with revisions.
- (4) On October 11, 2019, the Board published a Notice of Final Rulemaking on October 11, 2019 in the D.C. Register (Volume 66/42) to amend Chapter 42, "The Fair Elections Program", and Chapter 43, "The Verification Process" to place the regulations into conformity with the Campaign Finance Act of 2011, as amended by the Fair Elections Amendment Act of 2018, and the Fair Elections Emergency Amendment Act of 2019. The Notice of Proposed and Emergency Rulemaking was published in the D.C. Register on June 21, 2019 (Volume 66/25), and republished on August 16, 2019 (Volume 66/34), with revisions.

- (5) The Board of Elections, also on October 11, 2019, adopted and published in the D.C. Register the "Notice of Emergency and Proposed Rulemaking" (Volume 66/42) to amend the Regulations to place the Board's regulations into conformity with the Campaign Finance Act of 2011, as amended by the Campaign Finance Reform Amendment Act of 2019, effective March 13, 2019, and the Fiscal Year 2020 Budget Support Act of 2019, effective September 11, 2019. The Notice of Final Rulemaking was adopted by the Board of Elections on November 14, 2019 and published in the D.C. Register on November 22, 2019 (Volume 66/48).
- (6) On May 15, 2020, the Agency proposed the Notice of Emergency and Proposed Rulemaking to the Board of Elections for adoption on May 6, 2020 to authorize online mandatory training for new candidates and treasurers, the increase of the time frames for the verification of contributions and the authorization for the disbursement of public funds from five (5) calendar days to five (5) business days (67 DCR 5161; May 15, 2020). The revised Regulations place the Board's Regulations into conformity with the Campaign Finance Reform and Conflict of Interest Public Disclosure Amendment Act of 2011, effective April 27, 2012 (D.C. Law 19-124, 59 DCR 1862 (March 9, 2012)); as amended by the COVID-19 Response Supplemental Emergency Amendment Act of 2020, effective April 10, 2020 (D.C. Act 23-286; 67 DCR 4178 (April 17, 2020)). The Notice of Final Rulemaking was adopted by the Board of Elections on February 3, 2021 and published in the D.C. Register on February 12, 2021 (Volume 68/7).

The Office of Campaign Finance has endeavored through the expansion of the OCF Educational Program and community outreach program to fully introduce the Fair Elections Program and inform both potential candidates and the District's residents of its existence. The Agency created educational materials about the Fair Elections Program, which are available for review at the OCF Website, and for dissemination to the public onsite in the Office of Campaign Finance, and at community events. The materials include a pamphlet which explains the Fair Elections Program, how it works, who is eligible to participate and when, titled the "Public Financing Program – Thinking of Running for Office in the District of Columbia? You May Qualify for Public Funding"; PowerPoint presentations offering an analysis of the Fair Elections Amendment Act of

2018; and Brochures titled "The District of Columbia's Fair Election Process" and "Fact Sheet for the Fair Elections Program During the 2020 Election Cycle". The FEP Brochure titled the "Public Financing Program – Thinking of Running for Office in the District of Columbia? You May Qualify for Public Funding" was forwarded to DCTV on May 10, 2019 for posting on DCTV's Bulletin Board Monday through Friday (10:00 am – 11:00 am) and on Sunday (9:00 am – 11:00 am). The Bulletin Board provides information on local programs and events. On May 10, 2019, the Agency confirmed a 30 second Public Service Announcement on the Fair Elections Program to WTOP FM Radio for dissemination for six (6) months to the public; and on June 26, 2019, a Public Service Announcement was recorded by the Fair Elections Program Manager and aired on the DC Cable Channel 16, beginning July 14, 2019, through January 5, 2020. The PSA on WTOP and the PSAs on DCTV and the OCF Brochure on the DCTV's Bulletin Board continued airing through the November 3, 2020 General Election.

The Office of Campaign Finance established the Advisory Neighborhood Commission (ANC) Educational Outreach Initiative to reach a wider audience for the dissemination of information about the new Fair Elections Program. The Office of Campaign Finance partnered with the Office of Advisory Neighborhood Commissions to request the inclusion of the OCF on the public meeting agendas of the 40 ANCs, which consist of the 296 Single Member Districts, located in Wards 1 through 8, to introduce the Fair Elections Program to the community. By email dated March 14, 2019, Gottlieb Simon, the Executive Director of the Office on Advisory Neighborhood Commissions, notified all ANC Chairpersons that the OCF would be in contact to tell them about the new Fair Elections Program. Thereafter the Agency requested by email directed to the ANC Chairpersons to be placed on the respective ANC meeting agendas to inform their constituents about the Public Financing Program. From April 2019 to September 2019, the Office of Campaign Finance successfully presented the highlights of the new Fair Elections Program at the public meetings of 19 ANCs throughout the District of Columbia.

During Fiscal Year 2020, the Agency participated in one (1) ANC community outreach activity (ANC 4D- October 12, 2019), and appeared on the Agendas of three (3) ANCs during October of 2020 (ANC 4A02- October 1, 2019; ANC 2C01 – October 8, 2019; ANC 3B – October 10, 2019), six (6) ANCs during February of 2020 (ANC 8A – February 2, 2020; ANC 6E – February 4, 2020;

ANC 4C – February 12, 2020; ANC 3F - February 18, 2020; ANC 7B - February 20, 2020; and ANC 2A – February 24, 2020), and one in March of 2020 (ANC 4A – March 3, 2020) to introduce the Fair Elections Program. Thereafter, due to the COVID Pandemic, the Agency forwarded emails to the 29 Advisory Neighborhood Commissions, previously not visited, and requested that the OCF be placed on the Agendas of the Commissions to attend their virtual meetings and present information on the Fair Elections Program. The Agency participated in one (1) virtual meeting with ANC 4D on September 16, 2020, and continued to use its social media platforms to keep the public informed of the Inaugural Debates scheduled in September 2020 for the city-wide contests, and any other information of interest to the District Residents relative to the activity in the Office of Campaign Finance, including community appearances, filing deadlines, and the availability of financial reports for review online. The ANC Initiative is an ongoing engagement by the Office of Campaign Finance.

In addition, the OCF incorporated the Fair Elections Education Program into its existing Public Training seminars. Those seminars include the Mandatory Entrance Conferences, monthly webinars targeting candidates and treasurers titled Understanding the Rules of the Campaign Finance Game, and the public seminars offered monthly for candidates and committees, the Constituent Services and Statehood Fund Programs, the Legal Defense, Exploratory, Inaugural, and Transition Committees, and the public. All educational materials utilized in the seminars were updated to include the Fair Elections Program. The Agency has also utilized its social media outlets, Facebook, and Twitter to inform the public about upcoming presentations in the community or onsite trainings about the Fair Elections Public Financing Program.

The Agency organized a Planning Committee and invited both representatives of member organizations of the D.C. Fair Elections Commission and District residents who were strong advocates of the "Fair Elections Amendment Act of 2018," to participate in the development of policy recommendations to assist with the implementation of the Fair Elections Program. The meetings were held beginning in Calendar Year 2019 and continued through September 2020. The Planning Committee offered the opportunity for private citizens and community organizations to collaborate with the Office of Campaign Finance to plan a strong foundation for the Fair Elections Program in the areas of engagement of voters through community outreach, the use of technology to provide greater transparency and disclosure of campaign operations; the administration of the

debate requirement; and creating candidate services to aid with compliance. The organization of the Planning Committee established a critical link with the community which provided invaluable assistance to the Office of Campaign Finance in determining how best to educate the public concerning the introduction of the public financing of campaign operations in the District of Columbia.

X. THE TRADITIONAL CAMPAIGN FINANCE PROGRAM AND THE FAIR ELECTIONS PROGRAM DURING THE 2020 ELECTION CYCLE AND THE 2020 SPECIAL ELECTION CYCLE

A. PARTICIPANTS IN THE TRADITIONAL CAMPAIGN FINANCE PROGRAM AND THE FAIR ELECTIONS PROGRAM BY OFFICE IN THE 2020 ELECTION CYCLE AND THE 2020 SPECIAL ELECTION CYCLE

Table 1 below lists by Office the Summary of Candidates who achieved Ballot Access in the 2020 Election Cycle, including both the Primary and General Elections, and the 2020 Special Election Cycle, and identifies the Program the Candidates participated in (Traditional or FEP Program; **Table 2** lists by Office the Summary of the Candidates who achieved Ballot Access in the FEP Program during the 2020 Election Cycle, including both the Primary and General Elections, and **Table 3** provides the List of Candidates on the Ballot details in the FEP Program for these Elections; and **Table 4** lists by Office the Summary of the Candidates who achieved Ballot Access in the Traditional Program during the 2020 Election Cycle, including both the Primary and General Elections, and **Table 5** provides the List of Candidates on the Ballot details in the Traditional Program for these Elections, as follows:

Table 1: FEP and Traditional Campaign Finance Program – Candidates on Ballot Summary

Election	Office	FEP Candidates	Traditional Candidates	Total Candidates Achieved Ballot Access
General Election 2020	Council At-Large	11	13	24
General Election 2020	Council Ward 2	2	2	4
General Election 2020	Council Ward 4	1	1	2
General Election 2020	Council Ward 7	0	1	1
General Election 2020	Council Ward 8	2	2	4
General Election 2020	D.C. State Board of Education At-Large	1	5	6
General Election 2020	D.C. State Board of Education Ward 2	2	2	4
General Election 2020	D.C. State Board of Education Ward 4	1	0	1
General Election 2020	D.C. State Board of Education Ward 7	3	1	4
General Election 2020	D.C. State Board of Education Ward 8	2	1	3
Primary Election 2020	At-Large Council	0	4	4
Primary Election 2020	Council Ward 2	8	1	9
Primary Election 2020	Council Ward 4	1	3	4
Primary Election 2020	Council Ward 7	2	4	6
Primary Election 2020	Council Ward 8	3	2	5
Ward 2 City Council Special Election	Council Ward 2	5	2	7
	TOTAL	44	44	88

Table 2: Fair Elections Program – Candidates on Ballot Summary

Election	Office	Total Candidates Achieved Ballot Access
General Election 2020	Council At-Large	11
General Election 2020	Council Ward 2	2
General Election 2020	Council Ward 4	1
General Election 2020	Council Ward 7	0
General Election 2020	Council Ward 8	2
General Election 2020	D.C. State Board of Education At-Large	1
General Election 2020	D.C. State Board of Education Ward 2	2
General Election 2020	D.C. State Board of Education Ward 4	1
General Election 2020	D.C. State Board of Education Ward 7	3
General Election 2020	D.C. State Board of Education Ward 8	2
Primary Election 2020	Council At-Large	0
Primary Election 2020	Council Ward 2	8
	Council Ward 4 (Renee Bowser did not	
Primary Election 2020	appear on Ballot)	1
Primary Election 2020	Council Ward 7	2
Primary Election 2020	Council Ward 8	3
Ward 2 City Council Special Election	Council Ward 2	5
TOTAL	44	

Table 3: Fair Elections Program – Candidates on Ballot Details

Election	Office	Candidate
General Election 2020	Council At-Large	Chander Jayaraman
General Election 2020	Council At-Large	Christina Diane Henderson
General Election 2020	Council At-Large	Ed Lazere
General Election 2020	Council At-Large	Franklin Garcia
General Election 2020	Council At-Large	Jeanne' L. Lewis
General Election 2020	Council At-Large	Markus Edward Batchelor
General Election 2020	Council At-Large	Monica Palacio
General Election 2020	Council At-Large	Vincent Bernard Orange
General Election 2020	Council At-Large	William Russell Merrifield
General Election 2020	Council At-Large	Mario Cristaldo
General Election 2020	Council At-Large	Keith Silver
General Election 2020	Council Ward 2	Martin Miguel Fernandez
General Election 2020	Council Ward 2	Randy Dale Downs
General Election 2020	Council Ward 4	Janeese Lewis George
General Election 2020	Council Ward 8	Trayon White
General Election 2020	Council Ward 8	Christopher Cole
General Election 2020	D.C. State Board of Education At-Large	Mysiki X. Valentine
General Election 2020	D.C. State Board of Education Ward 2	Allister Chang
General Election 2020	D.C. State Board of Education Ward 2	James Allen Harnett
General Election 2020	D.C. State Board of Education Ward 4	Frazier Lewis O'Leary
General Election 2020	D.C. State Board of Education Ward 7	Dontrell A. Smith
General Election 2020	D.C. State Board of Education Ward 7	Eboni Rose Thompson
General Election 2020	D.C. State Board of Education Ward 7	Karen L. Williams
General Election 2020	D.C. State Board of Education Ward 8	Dr. Carlene Daisy Reid
General Election 2020	D.C. State Board of Education Ward 8	Ryan Washington
Primary Election 2020	Council Ward 2	Jack Evans
Primary Election 2020	Council Ward 2	John J. Fanning
Primary Election 2020	Council Ward 2	Jordan Mitchell Grossman
Primary Election 2020	Council Ward 2	Kishan K. Putta
Primary Election 2020	Council Ward 2	Patrick L Kennedy
Primary Election 2020	Council Ward 2	Yilin Zhang
Primary Election 2020	Council Ward 2	Daniel Hernandez
Primary Election 2020	Council Ward 2	Katherine Venice
Primary Election 2020	Council Ward 4	Janeese Lewis George
Primary Election 2020	Council Ward 7	Anthony L. Green

Election	Office	Candidate
Primary Election 2020	Council Ward 7	Kelvin Earl Brown
Primary Election 2020	Council Ward 8	Michael Austin
Primary Election 2020	Council Ward 8	Trayon White
Primary Election 2020	Council Ward 8	Stuart Anderson
Ward 2 City Council Special Election	Council Ward 2	John J. Fanning
Ward 2 City Council Special Election	Council Ward 2	Katherine Venice
Ward 2 City Council Special Election	Council Ward 2	Jordan Mitchell Grossman
Ward 2 City Council Special Election	Council Ward 2	Kishan Putta
Ward 2 City Council Special Election	Council Ward 2	Patrick Logan Kennedy

^{*}Candidates highlighted in red failed to meet certification requirements to be certified in the Fair Elections Program and receive matching funds

Table 4: Traditional Campaign Finance Program – Candidates on Ballot Summary

Election	Office	Total Candidates Achieved Ballot Access
General Election 2020	Council At-Large	13
General Election 2020	Council Ward 2	2
General Election 2020	Council Ward 4	1
General Election 2020	Council Ward 7	1
General Election 2020	Council Ward 8	2
General Election 2020	D.C. State Board of Education At-Large	5
General Election 2020	D.C. State Board of Education Ward 2	2
General Election 2020	D.C. State Board of Education Ward 4	0
General Election 2020	D.C. State Board of Education Ward 7	1
General Election 2020	D.C. State Board of Education Ward 8	1
Primary Election 2020	At-Large Council	4
Primary Election 2020	Council Ward 2	1
Primary Election 2020	Council Ward 4	3
Primary Election 2020	Council Ward 7	4
Primary Election 2020	Council Ward 8	2
Ward 2 City Council Special Election	Council Ward 2	2
TOTAL	44	

Table 5: Traditional Campaign Finance Program – Candidates on Ballot Details

Election	Office	Candidate
General Election 2020	Council At-Large	Rick Murphee
General Election 2020	Council At-Large	Marya Pickering
General Election 2020	Council At-Large	Marcus Goodwin
General Election 2020	Council At-Large	Michangelo Scruggs
General Election 2020	Council At-Large	Calvin H. Gurley
General Election 2020	Council At-Large	Claudia Barragan
General Election 2020	Council At-Large	Alexander Padro
General Election 2020	Council At-Large	Robert White
General Election 2020	Council At-Large	Ann C. Wilcox
General Election 2020	Council At-Large	Joe-Bishop Henchman
General Election 2020	Council At-Large	Kathy Henderson
General Election 2020	Council At-Large	Eric M. Rogers
General Election 2020	Council At-Large	A'shia Howard
General Election 2020	Council Ward 2	Brooke Pinto
General Election 2020	Council Ward 2	Peter Bolton
General Election 2020	Council Ward 4	Perry Redd
General Election 2020	Council Ward 7	Vincent Gray
General Election 2020	Council Ward 8	Fred Hill
General Election 2020	Council Ward 8	Nate Derenge
General Election 2020	D.C. State Board of Education At-Large	Jacque Patterson
General Election 2020	D.C. State Board of Education At-Large	Ravi K. Perry
General Election 2020	D.C. State Board of Education At-Large	Chris Martin
General Election 2020	D.C. State Board of Education At-Large	Dorothy Douglas
General Election 2020	D.C. State Board of Education At-Large	Troy Murphy
General Election 2020	D.C. State Board of Education Ward 2	Sarah Mehrotra
General Election 2020	D.C. State Board of Education Ward 2	Christopher Etesse
General Election 2020	D.C. State Board of Education Ward 4	None Listed
General Election 2020	D.C. State Board of Education Ward 7	Charles Boston
General Election 2020	D.C. State Board of Education Ward 8	LaJoy Johnson
Primary Election 2020	Council At-Large	Robert White
Primary Election 2020	Council At-Large	Marya Pickering
Primary Election 2020	Council At-Large	Ann C. Wilcox
Primary Election 2020	Council At-Large	Joe Bishop-Henchman
Primary Election 2020	Council Ward 2	Brooke Pinto

Election	Office	Candidate
Primary Election 2020	Council Ward 4	Brandon Todd
Primary Election 2020	Council Ward 4	Marlena D. Edwards
Primary Election 2020	Council Ward 4	Perry Redd
Primary Election 2020	Council Ward 7	Rebecca J. Morris
Primary Election 2020	Council Ward 7	Veda Rasheed
Primary Election 2020	Council Ward 7	Vincent C. Gray
Primary Election 2020	Council Ward 7	James Leroy Jennings
Primary Election 2020	Council Ward 8	Yaida Ford
Primary Election 2020	Council Ward 8	Nate Derenge
Ward 2 City Council Special Election	Council Ward 2	Brooke Pinto
Ward 2 City Council Special Election	Council Ward 2	Yilin Zhang

B. CANDIDATE FUNDRAISING, PUBLIC FINANCING, AND SPENDING

Table 6 provides summary data pertaining to the spending, fundraising, and public funding levels by Office for the Candidates who achieved Ballot Access in both the Traditional and the Fair Elections Program. The Table provides for the FEP Program, the total expenditures, the average expenditures, the total contributions received, total payouts (public funds) received, total contributions and payouts (public funds); and for the Traditional Program, the total contributions received, the total expenditures made, and the average of the total contributions and the total expenditures.

Table 6: Summary of the Contributions and Expenditures of FEP and Traditional Program Candidates

Office	Expenditures Total	Average Expenditures	Contributions Total	Payouts Total	Contributions + Payouts	Average of Contributions + Payouts	Traditional Contributions	Traditional Expenditures	Traditional Average Contributions	Traditional Average Expenditures
Council At-Large	\$2,131,053.92	\$193,732.17	\$488,639.33	\$1,804,349.90	\$2,292,989.23	\$208,453.57	\$1,016,078.39	\$982,864.14	\$101,607.84	\$98,286.41
Council Ward 2	\$1,274,122.30	\$159,265.29	\$254,115.83	\$989,638.55	\$1,243,754.38	\$155,469.30	\$188,763.62	\$201,634.80	\$94,381.81	\$100,817.40
Council Ward 4	\$355,390.19	\$177,695.10	\$90,255.55	\$339,505.00	\$429,760.55	\$214,880.28	\$554,554.90	\$539,960.40	\$184,851.63	\$179,986.80
Council Ward 7	\$153,432.83	\$76,716.42	\$26,734.00	\$152,445.00	\$179,179.00	\$89,589.50	\$254,746.39	\$253,116.14	\$84,915.46	\$84,372.05
Council Ward 8	\$199,038.13	\$99,519.07	\$28,086.16	\$180,214.80	\$208,300.96	\$104,150.48	\$76,127.28	\$141,550.71	\$19,031.82	\$35,387.68
D.C. State Board of Education At-Large	\$43,352.51	\$43,352.51	\$16,086.51	\$31,877.00	\$47,963.51	\$47,963.51	\$59,287.98	\$83,978.81	\$11,857.60	\$16,795.76
D.C. State Board of Education Ward 2	\$35,084.78	\$17,542.39	\$5,962.00	\$38,835.00	\$44,797.00	\$22,398.50	\$10,253.48	\$9,340.92	\$5,126.74	\$4,670.46
D.C. State Board of Education Ward 4	\$13,291.01	\$13,291.01	\$2,810.00	\$11,250.00	\$14,060.00	\$14,060.00				
D.C. State Board of Education Ward 7	\$83,802.51	\$27,934.17	\$17,404.06	\$66,112.00	\$83,516.06	\$27,838.69				
D.C. State Board of Education Ward 8	\$44,049.36	\$22,024.68	\$8,404.00	\$37,100.00	\$45,504.00	\$22,752.00	\$16,796.84	\$16,755.66	\$16,796.84	\$16,755.66

FEP: Only those candidates that received payouts were considered for average calculation **Traditional**: Only those candidates with any contribution or expenditures were considered for average calculation

C. THIRD PARTY SPENDING

Tables 7 and 8 depict the total amount of third-party spending reported from the Independent Expenditure Committees registered with the Office of Campaign Finance, and from individuals/organizations who filed single Financial Reports and made single independent expenditures other than by contributions to political committees, to support or oppose Candidates in the 2020 Election Cycle or the 2020 Special Election Cycle.

Table 7: List of Candidates supported by Independent Expenditures Reported by Single Report during the 2020 Election Cycle

Independent Expenditure	Supporting or Opposing	Payer Name	Payee	Address	Date	Purpose	Amount
Brooke Pinto for Ward 2	Supporting	Kory Stuer (Planned Parenthood Advocates for DC, Maryland & NoVa)	Planned Parenthood Advocates for DC, MD & NOVA	1225 4th St NE, Washington, DC 20002	10/1/2020	Other	\$193.33
Committee to Elect Janeese Lewis George	Supporting	Kory Stuer (Planned Parenthood Advocates for DC, Maryland & NoVa)	Planned Parenthood Advocates for DC, MD & NOVA	1225 4th St NE, Washington, DC 20002	10/1/2020	Other	\$193.33
Ed Lazere for DC Council At-Large	Supporting	Sonia Lozano (Baltimore Washington Construction & Public Employees Laborers PAC)	Bergmann Zwerdling Direct (1350 Conn. Ave., NW. #400, WDC 20036 (Based on a Google search, the payee appears to be a Direct Mail Firm)	11951 Freedom Drive, Suite 310, Reston, VA 20190	10/24/2020	Other	\$11,250.00
Ed Lazere for DC Council At-Large	Supporting	Sonia Lozano (Baltimore Washington Construction & Public Employees Laborers PAC)	Bergmann Zwerdling Direct (1350 Conn. Ave., NW. #400, WDC 20036 (Based on a Google search, the payee appears to be a Direct Mail Firm)	11951 Freedom Drive, Suite 310, Reston, VA 20190	10/26/2020	Other	\$11,250.00
Friends of Robert White	Supporting	Kory Stuer (Planned Parenthood Advocates for DC, Maryland & NoVa)	Planned Parenthood Advocates for DC, MD & NOVA	1225 4th St NE, Washington, DC 20002	10/1/2020	Other	\$193.34
Friends of Robert White	Supporting	Sonia Lozano (Baltimore Washington Construction & Public Employees Laborers PAC)	Bergmann Zwerdling Direct (1350 Conn. Ave., NW. #400, WDC 20036) (Based on a Google search, the payee appears to be a Direct Mail Firm)	11951 Freedom Drive, Suite 310, Reston, VA 20190	10/24/2020	Other	\$11,250.00

Friends of Robert White	Supporting	Sonia Lozano (Baltimore Washington Construction & Public Employees Laborers PAC)	Bergmann Zwerdling Direct (1350 Conn. Ave., NW. #400, WDC 20036 (Based on a Google search, the payee appears to be a Direct Mail Firm)	11951 Freedom Drive, Suite 310, Reston, VA 20190	10/26/2020	Other	\$11,250.00
Jordan Grossman for Ward 2	Supporting	Neil Jacobs (UFCW Local 400 ABC PAC)	UFCW	8400 Corporate Drive, Suite 200, Landover, MD 20785	5/6/2020	Consultant	\$10,000.00
Patrick Kennedy for Ward 2	Supporting	Sonia Lozano (Baltimore Washington Construction & Public Employees Laborers PAC)	Patriot Contact (P.O. Box 6522 Washington, D.C. 20035 (Based on a report filed with the FEC, Patriot Contact appears to handle online advertising).	11951 Freedom Drive, Suite 310, Reston, VA 20190	5/13/2020	Postage	\$15,376.38
Re-Elect Brandon Todd 2020	Opposing	Neil Jacobs (UFCW Local 400 ABC PAC)	UFCW	8400 Corporate Drive, Suite 200, Landover, MD 20785	5/6/2020	Consultant	\$10,000.00
						TOTAL	\$80,956.38

Table 8: Independent Expenditure (IE) Listing of Independent Expenditure Committees Supporting Candidates
Jan 2019 to Jan 2021

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 Buchanan St, NW	Washington	DC	20011	\$1,250.00	4/10/2020	IE	Staff Time - Phone Banking Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,275.00	4/10/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,275.00	4/10/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$1,275.00	4/10/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Duane		Talley		1018 Anderson Place SE	Washington	DC	20032	\$1,275.00	4/10/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Connor		Lowery		2144 California Street NW, Apt 710	Washington	DC	20006	\$1,275.00	4/15/2020	IE	Stipend/Salary - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Fredricia		Williams		1817 Gainsville Street SE, Apt L	Washington	DC	20020	\$1,275.00	4/15/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	B5				The Balduzzi Group	2020 Pennsylvania Ave NW, Suite 335	Washington	DC	20006	\$120,030.00	4/23/2020	IE	No Explanation - See Below (1)
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,250.00	4/24/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 Buchanan Street NW	Washington	DC	20011	\$1,250.00	4/24/2020	ΙE	Salary/Stipend - Supporting Brandon Todd

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,550.00	4/24/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Duane		Talley		1018 Anderson Place SE	Washington	DC	20032	\$1,250.00	4/24/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$1,250.00	4/24/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5				Metro PCS	2250 Lakeside Blvd	Richardson	TX	75082	\$100.00	4/27/2020	IE	Brandon Todd
Democrats for Education Reform DC IEC	В5	Fredricia		Williams		1817 Gainsville Street SE Apt L	Washington	DC	20020	\$1,950.00	4/27/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 Buchanan Street NW	Washington	DC	20011	\$ 1,275.00	5/8/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,325.00	5/8/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$1,325.00	5/8/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Duane		Talley		1018 Anderson Place SE	Washington	DC	20032	\$1,325.00	5/8/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,425.00	5/8/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$1,325.00	5/8/2020	ΙE	Salary/Stipend - Supporting Brandon Todd

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,400.00	5/21/2020	ΙE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5				Metro PCS	2250 Lakeside Blvd	Richardson	TX	75082	\$120.00	5/22/2020	ΙE	Brandon Todd
Democrats for Education Reform DC IEC	В5	Duane		Talley		1018 Anderson Place SE	Washington	DC	20032	\$1,250.00	5/22/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,250.00	5/22/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$1,250.00	5/22/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$1,250.00	5/22/2020	ΙE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$1,250.00	5/22/2020	ΙE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 Buchanan Street NW	Washington	DC	20011	\$1,250.00	5/22/2020	ΙE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	B5				The Balduzzi Group	2020 Pennsylvania Ave NW Suite 335	Washington	DC	20006	\$200,300.00	5/29/2020	ΙE	No Explanation – See Below (2)
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,250.00	6/4/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	B5	Lisa		McCullers		409 Buchanan Street NW	Washington	DC	20011	\$1,250.00	6/4/2020	ΙE	Salary/Stipend - Supporting Brandon Todd

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	В5	Duane		Talley		1018 Anderson Place SE	Washington	DC	20032	\$1,250.00	6/4/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$1,250.00	6/4/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$1,250.00	6/4/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,400.00	6/4/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5				SKDKnickerbocker	1150 18th Street NW Suite 800	Washington	DC	20036	\$60,000.00	6/5/2020	IE	No Explanation – See below (3)
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$469.96	6/8/2020	IE	Salary/Stipend - Supporting Brandon Todd
Democrats for Education Reform DC IEC	В5				The Balduzzi Group	2020 Pennsylvania Ave NW Suite 335	Washington	DC	20006	\$14,490.00	6/30/2020	IE	DIRECT MAIL SUPPORTING BRANDON TODD
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,500.00	9/23/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 Buchanan Street NW	Washington	DC	20011	\$1,500.00	9/23/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$210.00	9/24/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$100.00	9/24/2020	ΙE	Wages - Organizing Supporting Jacques Patterson

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	В5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$100.00	9/24/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Alexis		Jones		AMJ59 RM 10461 Ujamaa Residential College	Ithica	NY	14850	\$100.00	9/24/2020	IE	Wages - Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	B5	Yolanda		Corbett		70 O Street NW	Washington	DC	20001	\$100.00	9/24/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Walika		Stephens		2600 Keating Street Number 114	Temple Hills	MD	20748	\$100.00	10/7/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 BUCHANAN STREET NW	Washington	DC	20011	\$1,400.00	10/8/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	B5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,400.00	10/8/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	B5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$1,260.00	10/8/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	B5	Alexis		Jones		AMJ59 RM 10461 Ujamaa Residential College	Ithica	NY	14850	\$1,260.00	10/8/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$1,250.00	10/8/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	B5	Yolanda		Corbett		70 O Street NW	Washington	DC	20001	\$1,250.00	10/8/2020	IE	Wages - Organizing Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,250.00	10/8/2020	ΙE	Wages - Organizing Supporting Jacques Patterson

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	В5	Walika		Stephens		2600 Keating Street Number 114	Temple Hills	MD	20748	\$1,250.00	10/22/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,250.00	10/22/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$1,300.00	10/22/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$1,300.00	10/22/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,500.00	10/22/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 Buchanan Street NW	Washington	DC	20011	\$1,500.00	10/22/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Yolanda		Corbett		70 O Street NW	Washington	DC	20001	\$1,250.00	10/26/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Rachel		Streeter		1810 Minnesota Ave SE	Washington	DC	20020	\$625.00	10/26/2020	IE	Canvassing/Organizing Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Suzie		Parsons		1130 Girard Street NW	Washington	DC	20009	\$1,250.00	10/29/2020	IE	Canvassing Services Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5				SKDKnickerbocker	1150 18 th Street NW Suite 800	Washington	DC	20036	\$54,374.83	10/30/2020	IE	Direct Mail Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5				SKDKnickerbocker	1150 18 th Street NW Suite 800	Washington	DC	20036	\$50,000.00	10/30/2020	IE	Direct Mail Supporting LaJoy Johnson Law

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	В5	Johnathin		Haman		4936 Nash Street NE Unit 7	Washington	DC	20019	\$1,250.00	11/4/2020	IE	Canvassing Services Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Rachel		Streeter		1810 Minnesota Ave SE	Washington	DC	20020	\$625.00	11/5/2020	IE	Canvassing Services Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Isis		Rustin		1819 Irving Street NE	Washington	DC	20018	\$785.00	11/5/2020	IE	Canvassing Services Supporting Jacques Patterson
Democrats for Education Reform DC IEC	В5	Anthony	Т	Brown		2730 Langston Place SE Apt 201	Washington	DC	20020	\$1,400.00	11/5/2020	IE	Canvassing Services Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Lisa		McCullers		409 Buchanan Street NW	Washington	DC	20011	\$1,400.00	11/5/2020	IE	Canvassing Services Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Kyle		Myers		1819 Irving Street NE	Washington	DC	20018	\$785.00	11/6/2020	IE	Canvassing Services Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Suzie		Parsons		1130 Girard Street NW	Washington	DC	20009	\$1,530.00	11/6/2020	IE	Canvassing Services Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Artecka		Brown		100 Michigan Ave NE Apt A33	Washington	DC	20017	\$715.00	11/6/2020	IE	Canvassing Services Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Walika		Stephens		2600 Keating Street Number 114	Temple Hills	MD	20748	\$350.00	11/16/2020	IE	Canvassing Services Supporting Jacque Patterson
Democrats for Education Reform DC IEC	В5	Suzie		Parsons		1130 Girard Street NW	Washington	DC	20009	\$625.00	11/23/2020	IE	No Explanation
Democrats for Education Reform DC IEC	В5				Chiborn Free	7051 Spring Place NW	Washington	DC	20012	\$2,500.00	11/23/2020	ΙE	Canvassing Consultant Supporting LaJoy Johnson Law

Committee Name	Schedule Code	First Name	Middle Name	Last Name	Organization	Street Address	City	State	Zip	Amount	Transaction Date	Purpose	Further Explanation
Democrats for Education Reform DC IEC	B5				SKDKnickerbocker	1150 18 th Street, NW Suite 800	Washington	DC	20036	\$27,112.69	12/2/2020	ΙE	No Explanation – See below (4)
Washington DC Association of Realtors IEC	В5				ACCESS Marketing	PO Box 913026	Denver	СО	80291	\$2,000.00	5/7/2020	ΙE	Online Ads
Washington DC Association of Realtors IEC	В5				ACCESS Marketing	PO Box 913026	Denver	СО	80291	\$14,460.90	5/7/2020	ΙE	Online Ads and mailers
Washington DC Association of Realtors IEC	В5				ACCESS Marketing	PO Box 913026	Denver	СО	80291	\$3,961.73	5/28/2020	ΙE	Phone banking
Washington DC Association of Realtors IEC	В5				Donohoe Partners, Inc.	1250 Connecticut Ave NW	Washington	DC	20036	\$26,507.00	11/1/2020	ΙE	Payment of Debt from Schedule D
Washington DC Association of Realtors IEC	В5				ACCESS Marketing	PO Box 913026	Denver	СО	80291	\$41,699.32	11/1/2020	ΙE	Payment of Debt from Schedule D
Washington DC Association of Realtors IEC	B5				ACCESS Marketing	PO Box 913026	Denver	СО	80291	\$113, 919.13	11/1/2020	ΙE	Payment of Debt from Schedule D

TOTAL: \$693,546.43

- (1) Democrats for Education Reform DC IEC: Independent Expenditure of \$120,030.00 to the Balduzzi Group, payment dated April 23, 2020 and reported on Schedule B5 of the Report of Receipts and Expenditures filed by the Committee on June 10th, 2020. The OCF Audit Branch by Request for Additional Information (RFAI) dated June 18, 2020, requested further explanation and information from the Committee concerning this expenditure. By response dated August 18, 2020, the Committee provided the Invoice for this expenditure and explained that the independent expenditure was for the cost of Direct Mail Pieces to support the Candidates Brandon Todd (Ward 4 -\$71,190.00) and Patrick Kennedy (Ward 2 \$48,840.00).
- (2) Democrats for Education Reform DC IEC: Independent Expenditure of \$200,300.00 to the Balduzzi Group, payment dated May 29, 2020 and reported on Schedule B5 of the Report of Receipts and Expenditures filed by the Committee on June 10th, 2020. The OCF Audit Branch by Request for Additional Information (RFAI) dated June 18, 2020, requested further explanation and information from the Committee concerning this expenditure. By response dated August 18, 2020, the Committee provided the Invoice for this expenditure and explained that the independent expenditure was for the cost of Direct Mail Pieces and an Auto Vehicle Wrap to support the Candidates Brandon Todd (Mail Pieces and Auto Vehicle Wrap \$105,924.00), Patrick Kennedy (Ward 2 Mail Pieces \$50,840.00), and Vincent Gray (Ward 7 Mail Pieces \$43,536.00).
- (3) Democrats for Education Reform DC IEC: Independent Expenditure of \$60,000.00 to the SKDKnickerbocker, payment dated June 5, 2020 and reported on Schedule B5 of the Report of Receipts and Expenditures filed by the Committee on June 10th, 2020. The OCF Audit Branch by Request for Additional Information (RFAI) dated June 18, 2020, requested further explanation and information from the Committee concerning this expenditure. By response dated August 18, 2020, the Committee provided the Invoice for this expenditure and explained that the independent expenditure was for the cost of Direct Mail Pieces, Video and Digital Buys to support the Candidates Brandon Todd (Ward 4 \$45,000.00) and Patrick Kennedy (\$15,000.00).
- (4) Democrats for Education Reform DC IEC: Independent Expenditure of \$27,112.69 to the SKDKnickerbocker, payment dated December 2, 2020 and reported on Schedule B5 of the Report of Receipts and Expenditures filed by the Committee on December 10th, 2020. The OCF Audit Branch by Request for Additional Information (RFAI) dated December 11, 2020, requested further explanation and information from the Committee concerning this expenditure. By response dated December 28, 2020, the Committee provided the Invoice for this expenditure and explained that the independent expenditure was for the cost of Direct Mail Pieces, Video and Digital Buys to support the Candidate Jacque Patterson.

XI. CONCLUSION

The Fair Elections Program of the District of Columbia offered candidates seeking elective office a viable alternative to the private financing of campaign operations by establishing the public funding of campaign operations. The Program expanded political participation by enabling some candidates who might not have otherwise considered the electoral process as an option to do so, and thereby increased the diversity of the candidate pool. More importantly, candidates seeking to participate, or certified as "participating candidates" in the Fair Elections Program sought the small dollar contributions of individual District Residents to meet the threshold requirements of the program, and to qualify for matching payments from the Fair Elections Fund. The Fair Elections Program fostered the interaction by the Candidates with their potential constituents, while amplifying the voice of the small dollar contributor, as demonstrated by the certification of thirtysix (36) Fair Elections Candidates to participate in the 2020 Election Cycle and the 2020 Special Election Cycle, and the election of seven (7) of the FEP Candidates to eleven (11) of the Covered Offices available for election during the November 3, 2020 General Election. As demonstrated by the above-referenced Tables, the contribution and expenditure levels for both the Fair Elections Program and the Traditional Program were competitive, and independent expenditures were made on behalf of the Candidates in both Programs.